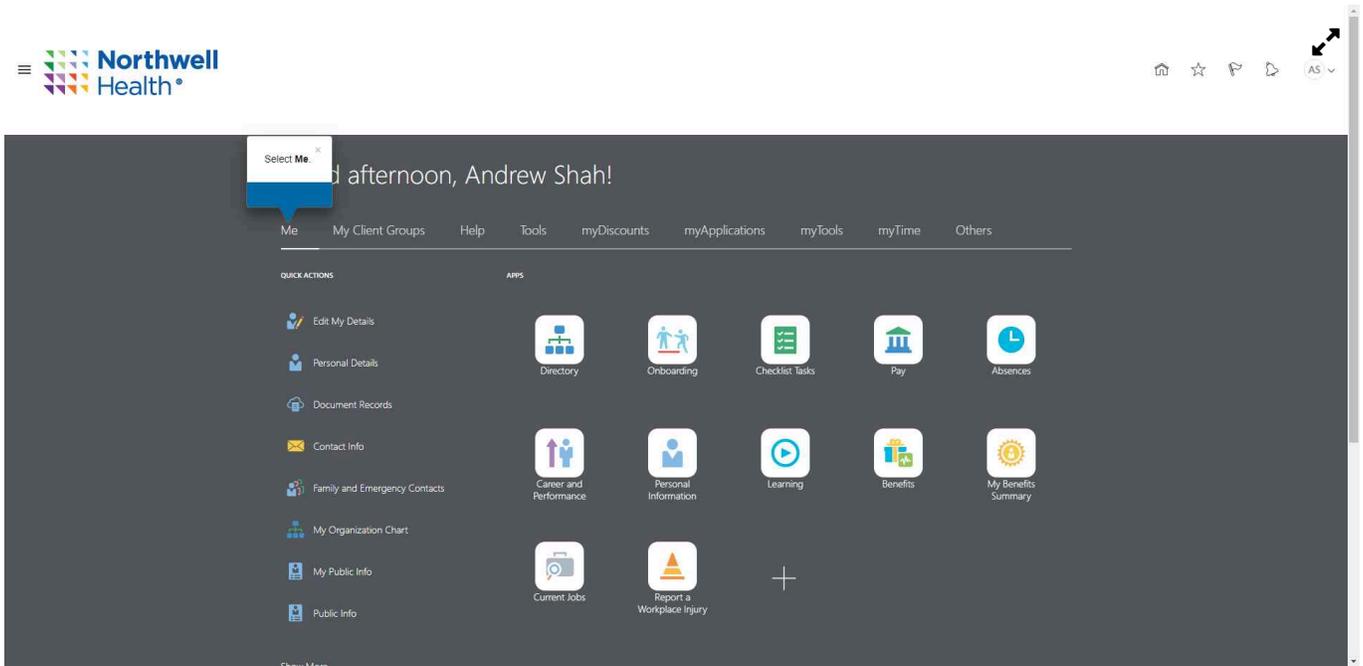


Update Tax Withholding Card (W-4)

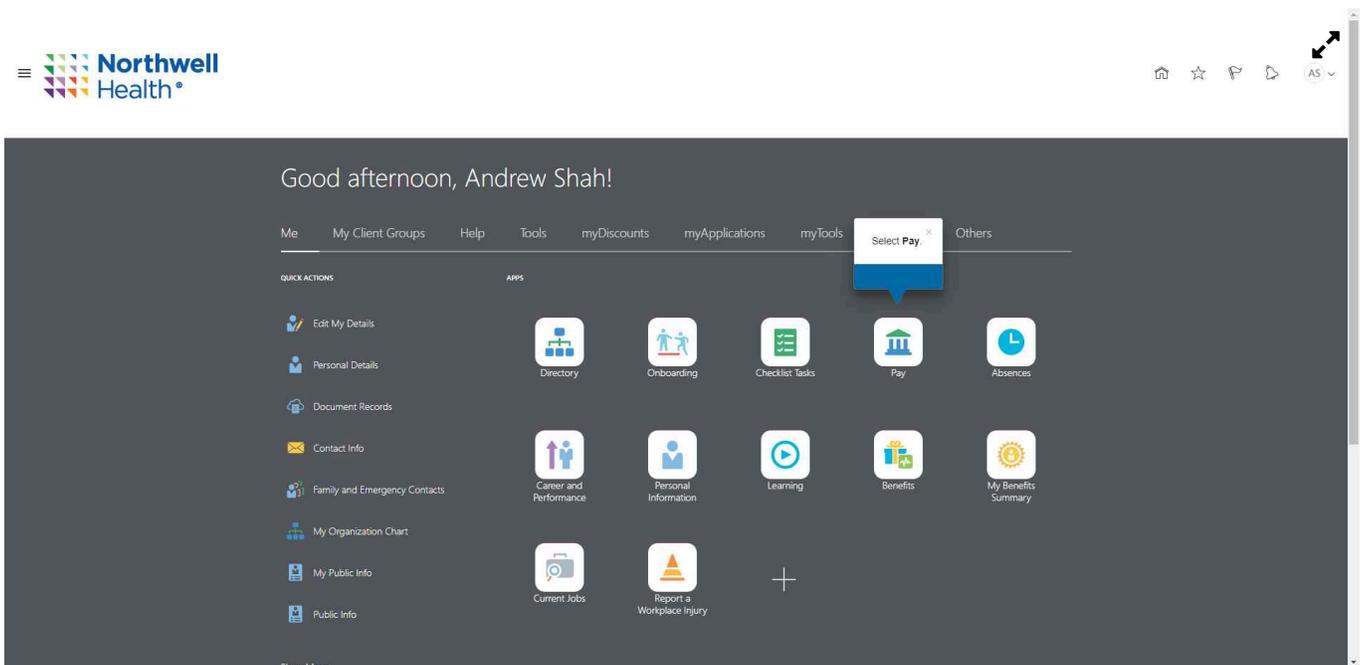
Last Updated: 10/18/2024 10:34 AM

STEP 1



Select Me.

STEP 2



Select Pay.

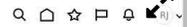
STEP 3

The screenshot displays the Northwell Health payroll portal interface. At the top left is the Northwell Health logo. The page title is 'Payroll'. Below the title is a dark header with the user's initials 'AS' and name 'Andrew Shah'. The main content area features several service tiles: 'Tax Withholding' (highlighted with a blue callout), 'Payslips', 'Payment Methods', 'Year-End Documents', 'New Starter Declaration', and 'Social Security Accounts'. A 'Service Request' section is located at the bottom right.

Select Tax Withholding.

Note: If this option is not available, it means the tax withholding card is not generated by HR.

STEP 4



Tax Withholding
Jose, Robert: T14364

Long Island Jewish Medical Center

Federal

Calculation Component
Federal Taxes

Forms
Federal

Filing Status
Married

Allowances
2

You may claim exemption from withholding if both of the following apply:
1. You had no federal income tax liability in the prior year.
2. You expect to have no federal income tax liability in the current year.
If you claim exempt, you will have no income tax withheld from your pay.

Exempt from Federal Income Tax
No

Exempt from Federal Income Tax

Show Prior Records

Regional

View: Active

Start and End Dates
Select Add to Add State Tax Withholding Card
Select Edit to Edit Tax Withholding Card

Edit Federal Tax Withholding Card

Add State Tax Withholding Card

Edit State Tax Withholding Card

STEP 5



Tax Withholding
Jose, Robert: T14364

Long Island Jewish Medical Center

Select the required Edit.

Federal

Calculation Component	Start and End Dates
Federal Taxes	01/01/2019

Forms

Federal

Filing Status	Additional Tax Amount
Married	0 USD

Allowances
2

You may claim exemption from withholding if both of the following apply:
1. You had no federal income tax liability in the prior year.
2. You expect to have no federal income tax liability in the current year.
If you claim exempt, you will have no income tax withheld from your pay.

Exempt from Federal Income Tax
No

Exempt from Federal Income Tax

Show Prior Records

Regional

+ Add ^

View Active

Select the required Edit.

STEP 6

If you have any questions regarding how to complete this form or what filing status to select, reference the resources below from the Federal/State website:

Federal:

- [2020 Federal Form W-4](#)
- [IRS 2020 W-4 FAQs](#)
- [IRS Tax Withholding Calculator](#)

State:

- [2020 State/Local Form IT-2104](#)

Basic Information

Calculation Component: Federal Taxes
 Component Sequence: 1
 *When does this change start?: 09/02/2021

Withholding Status

*Filing Status: Select a value
 Multiple Jobs: Select a value
 Extra Withholding: 0 USD

You may claim exemption from withholding if both of the following apply:
 1. You had no federal income tax liability in the prior year.
 2. You expect to have no federal income tax liability in the current year.
 If you claim exempt, you will have no income tax withheld from your pay.

Exempt from Federal Income Tax: No

Qualifying Dependents Amount: 0 USD
 Other Dependents Amount: 0 USD
 Total Dependents Amount: 0 USD

Other Income Amount: 0 USD
 Deductions Amount: 0 USD

If you have any questions regarding how to complete this form or what filing status to select, reference the resources below from the Federal/State website:

Federal:

- [2020 Federal Form W-4](#)
- [IRS 2020 W-4 FAQs](#)
- [IRS Tax Withholding Calculator](#)

State:

- [2020 State/Local Form IT-2104](#)

STEP 7

Northwell Health

Tax Withholding
Aaron Stallone

AS

If you have any questions regarding how to complete this form or what filing status to select, reference the resources below from the Federal/State website:
 • [2020 State/Local Form IT-2104](#)

Form Name
Federal

*When does this change start?
12/22/2020

*Filing Status
Single or Married filing separately

Multiple Jobs
Select a value

Extra Withholding
0 USD

Exempt from Federal Income Tax
Select a value

*Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete.
 I Agree

Qualifying Dependents Amount
0 USD

Other Dependents Amount
0 USD

Total Dependents Amount
0 USD

Other Income Amount
0 USD

Deductions Amount
0 USD

Save Cancel

Next

If you have any questions regarding how to complete this form or what filing status to select, reference the resources below from the Federal/State website:

- [2020 State/Local Form IT-2104](#)

STEP 8

Health

State Taxes: NY

Save and Close Cancel

Basic Information

Calculation Component
State Taxes

Component Sequence
1

*When does this change start?
10/25/2021

State
NY

Forms
NY

Update Tax Withholding Card, then select Save and close.

Back

State Tax Information

Filing Status
Single or Head of household

New York City Resident
Select a value

Yonkers Resident
Select a value

Allowances
0

New York City Allowances

Additional Tax Amount
USD

New York City Additional Tax Amount
USD

Yonkers Additional Tax Amount
USD

Update Tax Withholding Card, then select Save and close.

STEP 9

Save and Close Cancel

State Taxes: NY

Basic Information

<p>Calculation Component State Taxes</p> <p>Component Sequence 1</p> <p>*When does this change start? 10/25/2021</p>	<p>State NY</p> <p>Forms NY</p>
--	---

State Tax Information

<p>Filing Status Single or Head of household</p> <p>New York City Resident Select a value</p> <p>Yonkers Resident Select a value</p> <p>Allowances 0</p>	<p>Additional Tax Amount USD</p> <p>New York City Additional Tax Amount USD</p> <p>Yonkers Additional Tax Amount USD</p>
--	--

*Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete.

I Agree

This completes the guide.

Done

This completes the guide.

STEP 10

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RJ Tax Withholding
Jose, Robert: 114364

Long Island Jewish Medical Center

Federal

<p>Calculation Component Federal Taxes</p> <p>Forms Federal</p> <p>Filing Status Married</p> <p>Allowances 2</p> <p><small>You may claim exemption from withholding if both of the following apply: 1. You had no federal income tax liability in the prior year. 2. You expect to have no federal income tax liability in the current year. If you claim exempt, you will have no income tax withheld from your pay.</small></p> <p>Exempt from Federal Income Tax No</p> <p>Exempt from Federal Income Tax</p>	<p>Start and End Dates 01/01/2019</p> <p>Additional Tax Amount 0 USD</p>
--	--

Show Prior Records

Regional

View Active

Click + Add

+ Add

Select + Add.

https://epr.fa.us2.oraclecloud.com/fscmUI/faces/FuseWelcome?_adf.ctrl-state=tst78ojdd_1&_adf.no-new-window-redirect=true&_afLoop=14732927... 7/11

STEP 11

Northwell Health

Tax Withholding
Jose, Robert: 114364

Long Island Jewish Medical Center

Federal

Calculation Component: Federal Taxes
Start and End Dates: 01/01/2019

Forms: Federal

Filing Status: Married
Additional Tax Amount: 0 USD

Allowances: 2

You may claim exemption from withholding if both of the following apply:
1. You had no federal income tax liability in the prior year.
2. You expect to have no federal income tax liability in the current year.
If you claim exempt, you will have no income tax withheld from your pay.

Exempt from Federal Income Tax: No

Exempt from Federal Income Tax: No

Show Prior Records

Regional

View: Active

+ Add
Add Tax Withholdings

Select Add Tax Withholdings

Select Add Tax Withholdings.

STEP 12

Northwell Health

Create Calculation Component

If you have any questions regarding how to complete this form or what filing status to select, reference the resources below from the [Federal/State website](#).

Regional

Basic Information

*When does this change start?: 09/02/2021

*What do you want to add?: State Taxes

*State: AL

State Tax Information

Filing Status: 0 - Claiming no personal exemptions

Additional Tax Amount: USD

Number of Complete Exemption Dependents: 0

Allowances: 0

Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete.
 I Agree

If you have any questions regarding how to complete this form or what filing status to select, reference the resources below from the [Federal/State website](#).

STEP 13



Create Calculation Component Save and Close Cancel

Regional + Add

Basic Information

*When does this change start?
09/02/2021

*What do you want to add?
State Taxes Back Next

*State
Al.

State Tax Information

Filing Status
0 - Claiming no personal exemptions

Additional Tax Amount
USD

Number of Complete Exemption Dependents

Allowances
0

*Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete.
 I Agree

Please select the state of your work location. Do NOT select the state you reside in if it differs from your work location.

STEP 14

Update the required fields on the tax withholding card, then select **Save and Close**.

STEP 15

Northwell Health logo and search bar at the top. The dashboard header says "Good morning, Stephanie Cal!". Navigation tabs include "Me", "myTime", "myDiscounts", "myApplications", "My Client Groups", and "Tools". A notification box says "This completes the guide." with a "Done" button. Below are "QUICK ACTIONS" (Personal Details, Document Records, Contact Info, Family and Emergency Contacts, My Organization Chart) and "APPS" (Directory, Knowledge Base, Career and Performance, Pay, Personal Information, Benefits, My Benefits Summary, Accruals and Leaves, Learning, Onboarding).

This completes the guide.

STEP 16

Form configuration page for Federal Taxes. Fields include: Filing Status (Single), Allowances (2), Exempt from Federal Income Tax (No), Additional Tax Amount (0 USD), Regional (View: Active), Calculation Component (State Taxes), State (NY), Filing Status (Single or Head of household), Forms (NY), Start and End Dates (01/01/2020), and Yonkers Resident Allowances. A notification box says "Select the required Edit." with a "Next" button.

Select the required Edit.

STEP 17

State Taxes: NYSave and Close Cancel

Basic Information

Calculation Component State Taxes	State NY
Component Sequence 1	Forms NY

*When does this change start?

Update Tax Withholding Card, then select **Save and close**.

Done

State Tax Information

Filing Status <input type="text" value="Single or Head of household"/>	New York City Allowances <input type="text"/>
New York City Resident <input type="text" value="Select a value"/>	Additional Tax Amount <input type="text"/> USD
Yonkers Resident <input type="text" value="Select a value"/>	New York City Additional Tax Amount <input type="text"/> USD
Allowances <input type="text" value="0"/>	Yonkers Additional Tax Amount <input type="text"/> USD

*Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete.

I Agree

Update Tax Withholding Card, then select Save and close.

STEP 18

This completes the guide.